UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

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CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D)
OF THE SECURITIES EXCHANGE ACT OF 1934

July 31, 2020
Date of Report (Date of earliest event reported)

SYNAPTICS INCORPORATED

(Exact Name of Registrant as Specified in Its Charter)

DELAWARE (State or Other Jurisdiction of Incorporation or Organization) 000-49602 (Commission File Number) 77-0118518 (IRS Employer Identification No.)

1251 McKay Drive San Jose, California 95131 (Address of Principal Executive Offices) (Zip Code)

(408) 904-1100 (Registrant's Telephone Number, Including Area Code)

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	eck the appropriate box below if the Form 8-K filing is into owing provisions:	ended to simultaneously satisfy the fi	ling obligation of the registrant under any of the			
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)					
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)					
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))					
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))					
Sec	ecurities registered pursuant to Section 12(b) of the Exchange Act:					
	united registered purduant to decision 1=(0) or the Emerican	5				
	Title of each class	Trading Symbol(s)	Name of each exchange on which registered			
		Trading				
Indi	Title of each class	Trading Symbol(s) SYNA growth company as defined in Rule 4	on which registered The Nasdaq Global Select Market			
Indi or F	Title of each class Common Stock, par value \$.001 per share icate by check mark whether the registrant is an emerging	Trading Symbol(s) SYNA growth company as defined in Rule 4	on which registered The Nasdaq Global Select Market			

Item 2.01 Completion of Acquisition or Disposition of Assets.

On July 31, 2020, Synaptics Incorporated (the "Company") completed the previously announced merger of Falcon Merger Sub, Inc., a Washington corporation and a wholly owned subsidiary of the Company ("Merger Sub") with and into DisplayLink Corporation, a Washington corporation ("DisplayLink"), with DisplayLink continuing as the surviving corporation and a wholly owned subsidiary of the Company (the "Merger"). The Company completed the Merger pursuant to the terms of the Agreement and Plan of Merger (the "Merger Agreement") by and among the Company, Merger Sub, DisplayLink, certain holders of equity securities of DisplayLink that become parties to the Merger Agreement by execution of a Joinder Agreement (the "Sellers") and Shareholder Representative Services LLC, a Colorado limited liability company, solely in its capacity as the representative, agent and attorney-in-fact for the Sellers. The aggregate consideration for the Merger consisted of \$305 million in cash, subject to purchase price adjustments at the closing and post-closing.

The foregoing description of the Merger Agreement does not purport to be complete and is qualified in its entirety by reference to the Merger Agreement, which is expected to be filed with the Company's next quarterly report in accordance with the rules and regulations of the Securities and Exchange Commission.

Item 7.01 Regulation FD Disclosure.

On July 31, 2020, the Company issued a press release announcing the completion of the Merger and related matters. The press release is furnished herewith as Exhibit 99.1 and is incorporated herein by reference.

The information contained in this Item 7.01 and in the accompanying Exhibit 99.1 shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Exchange Act or the Securities Act of 1933, as amended, whether made before or after the date hereof, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired. The financial statements required under this Item 9.01(a) will be filed by the Company pursuant to an amendment to this Form 8-K not later than 71 days after the date that this report on Form 8-K is required to be filed.
- (b) Pro Forma Financial Information. The pro forma financial information required under this Item 9.01(b) will be filed by the Company pursuant to an amendment to this Form 8-K not later than 71 days after the date that this report on Form 8-K is required to be filed.

(d) Exhibits:

Exhibit		
No.	Description	

99.1 <u>Press Release from Synaptics Incorporated dated July 31, 2020, titled "Synaptics Completes Acquisition of DisplayLink"</u>

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Exchange Act, the registrant has duly caused this report to be signed by the undersigned, thereunto duly authorized.

Synaptics Incorporated

/s/ John McFarland

John McFarland Senior Vice President, General Counsel and Corporate Secretary

July 31, 2020

Synaptics Completes Acquisition of DisplayLink

SAN JOSE, Calif., July 31, 2020 – Synaptics Incorporated (Nasdaq: <u>SYNA</u>) today announced that it has completed the acquisition of DisplayLink Corp., a leader in universal docking solutions and high-performance video compression technology. The combination with DisplayLink, in addition to the recently completed acquisition of rights to Broadcom's wireless IoT connectivity portfolio, further accelerates Synaptics' long-term IoT diversification strategy and extends its video interface market leadership.

"We are very excited to join forces with the DisplayLink team, the unquestioned leader in universal docking solutions," said Michael Hurlston, president and CEO of Synaptics. "We expect to combine their innovative video compression technology with our existing video interface products as well as our new wireless solutions to build a roadmap second to none."

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About Synaptics:

Synaptics is the pioneer and leader of human interface solutions, bringing innovative and intuitive user experiences to intelligent devices. Synaptics' broad portfolio of touch, display, biometrics, voice, audio, and multimedia products is built on the company's rich R&D, extensive IP and dependable supply chain capabilities. With solutions designed for mobile, PC, smart home, and automotive industries, Synaptics combines ease of use, functionality and aesthetics to enable products that help make our digital lives more productive, secure and enjoyable. (Nasdaq: <u>SYNA</u>). Join Synaptics on <u>Twitter</u>, LinkedIn, and Facebook, or visit www.synaptics.com.

Synaptics, and the Synaptics logo are trademarks of Synaptics in the United States and/or other countries. All other marks are the property of their respective owners.

For further information, please contact:

Investor Relations

Jason Tsai Synaptics jason.tsai@synaptics.com

Public Relations

David Hurd Synaptics david.hurd@synaptics.com

Forward-Looking Statements

This press release contains forward-looking statements that are subject to the safe harbors created under the Securities Act of 1934, as amended, and the Securities Exchange Act of 1934, as amended. Forward-looking statements give our current expectations and projections relating to our financial condition, results of operations, plans, objectives, future performance and business, including our expectations regarding the completed transaction between Synaptics and DisplayLink, and the potential benefits of the transaction, and can be identified by the fact that they do not relate strictly to historical or current facts. Such forward-looking statements may include words such as "expect," "anticipate," "intend," "believe," "estimate," "plan," "target," "strategy," "continue," "may," "will," "should," variations of such words, or other words and terms of similar meaning. All forward-looking statements reflect our best judgment and are based on several factors relating to our operations and business environment, all of which are difficult to predict and many of which are beyond our control. Such factors include, but are not limited to: the ability to successfully integrate the acquired business into our portfolio; the failure

to realize the anticipated benefits of the transaction; the risk that our business, results of operations and financial condition and prospects may be materially and adversely affected by the COVID-19 pandemic and that significant uncertainties remain related to the impact of COVID-19 on our business operations and future results, including our fourth quarter fiscal 2020 results; the risks as identified in the "Risk Factors," "Management's Discussion and Analysis of Financial Condition and Results of Operations" and "Business" sections of our Annual Report on Form 10-K for the fiscal year ended June 29, 2019 (including that the impact of the COVID-19 pandemic may also exacerbate the risks discussed therein); and other risks as identified from time to time in our Securities and Exchange Commission reports. Forward-looking statements are based on information available to us on the date hereof, and we do not have, and expressly disclaim, any obligation to publicly release any updates or any changes in our expectations, or any change in events, conditions, or circumstances on which any forward-looking statement is based. Our actual results and the timing of certain events could differ materially from the forward-looking statements.