

# Investor Presentation

March 2026



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This presentation contains forward-looking statements that are subject to the safe harbor provisions under the Private Securities Litigation Reform Act of 1995 and the Federal Securities laws. Forward-looking statements give our current expectations, estimates, projections, guidance, and outlook regarding our financial condition, operating results, business, strategy, capital allocation, corporate governance and sustainability (“CGS”) goals, data -security and privacy practices, product roadmaps, AI and IoT opportunities, market opportunities, product capabilities and performance (including those relating to AI, Edge and IoT solutions, customer adoption, technology developments, and other future plans, and can be identified by the fact that they do not relate strictly to historical or current facts. Such forward-looking statements may include words such as “expect,” “anticipate,” “intend,” “believe,” “estimate,” “plan,” “target,” “strategy,” “continue,” “may,” “will,” “should,” variations of such words, or other words and terms of similar meaning. All forward-looking statements reflect our best judgment and are based on several factors relating to our operations and business environment, all of which are difficult to predict and many of which are beyond our control. These statements are subject to, risks and uncertainties that could cause actual results to differ materially, including risks related to: our dependence on a limited number of large customers; cyclical nature of the semiconductor, IoT, mobile and automotive industries; volatility and uncertainty driven by the macro-economic environment, including global trade restrictions, tariffs, export controls, inflation, interest rate fluctuations, foreign exchange rate fluctuations, and economic slowdowns; our ability to develop, introduce and achieve market acceptance of our new products and technologies (including AI-related solutions); supply chain constraints, inventory imbalances, critical component shortages and increased associated costs; delays from third-party foundries and assemblers; competition, rapid technological change, and failure to win or convert design opportunities, particularly as AI and IoT markets evolve; acquisitions, strategic alliances, and realization of expected synergies; evolving laws and regulations, including those affecting AI, data privacy, foreign and domestic tax, export controls and other global trade matters, particularly with China and other regions of geopolitical tension; cybersecurity threats or data breaches; product defects that may introduce vulnerabilities or liability; dependence on key personnel and ability to attract and retain talent; indebtedness and capital requirements, including obligations under our senior notes and convertible securities; our ability to meet CGS commitments; volatility in our stock price; and other risks described in the “Risk Factors,” “Management’s Discussion and Analysis of Financial Condition and Results of Operations” and “Business” sections of our most recent Annual Report on Form 10-K and from time to time in our Securities and Exchange Commission (“SEC”) reports. Forward-looking statements are based on information available to us on the date hereof, and we do not have, and expressly disclaim, any obligation to publicly release any updates or any changes in our expectations, or any change in events, conditions, or circumstances on which any forward-looking statement is based.

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## Non-GAAP Financial Information

This presentation includes certain non-GAAP financial measures. These measures are in addition to, and should not be considered in isolation from, or as a substitute for, financial information prepared in accordance with U.S. GAAP. There are a number of limitations related to the use of these non-GAAP financial measures versus their nearest GAAP equivalents. For example, other companies may calculate non-GAAP financial measures differently or use other measures to evaluate performance, which could reduce the usefulness of these measures as comparative measures. Further information regarding these non-GAAP financial measures, including a reconciliation to the most directly comparable GAAP measures, is included in the Appendix to this presentation and in our periodic filings with the SEC.

# Synaptics Overview



**~1,800**   
Employees

**2,000+**   
Patents

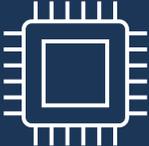
**\$1.074B**  
Revenue\* 

\*FY2025 Fiscal Year Revenue

**7B+**   
Devices Shipped

Trusted by a majority of  
Leading Global OEMs

# High-Performance Semiconductor Solutions Provider

| Broad Product Portfolio                                                                                                                                                 | Revenue                                                                                                                      | Solid Margin Profile                                                                                                                                  | Core IoT Product Applications                                                                                                             |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
|  <p><b>Analog Mixed-Signal<br/>Multi-Core Processors<br/>Wireless Connectivity</b></p> |  <p><b>Q2'26 Revenue<br/>up 13% YoY</b></p> |  <p><b>Q2'26 Non-GAAP Gross<br/>Margin 53.6%<sup>(1)</sup></b></p> |  <p><b>Q2'26 Core IoT Revenue<br/>Grew 53% YoY</b></p> |

Note: As-reported Q2 fiscal year 2026, not pro forma for any acquisition/divestiture activity over this timeframe

<sup>(1)</sup> Non-GAAP gross margin is a non-GAAP measure. For a reconciliation to the most directly comparable financial measure prepared in accordance with GAAP, please see the appendix of this presentation

# Human-Centered Solutions Across End Markets



Smart Home



Industrial



Enterprise

# Leadership Team



**RAHUL PATEL**

President & CEO



**KEN RIZVI**

Chief Financial Officer



**LISA BODENSTEINER**

Chief Legal Officer



**JAVIER DEL PRADO**

Senior Vice President,  
Global Operations



**SATISH GANESAN**

SVP & GM, of Edge Interface &  
Sensing, Chief Strategy Officer



**VIKRAM GUPTA**

SVP & GM, of Edge Compute and  
Connectivity, Chief Product Officer



**LORI STAHL**

Chief People Officer



**ERIC STAUFFER**

Global Head, Sales &  
Marketing

# Powering the Home with Edge AI & Sensing

Local Intelligence for the Smart Home

Smart Devices

Edge AI Hub

Edge AI processing can occur locally in the home, enabling faster responses and enhanced privacy



Contextually Aware



Real-Time Decisions



Enhanced Privacy

# Edge AI & Sensing Fueling IIoT

Intelligent, Unified Systems

Industrial Edge AI Controller

Autonomous Systems

UAV



Edge AI enables reliable, real-time control in industrial systems where safety, uptime, and autonomy are critical

✓ Real-Time Control Supporting Safety

✓ Always-On Reliability

✓ Lower Total Cost of Ownership

# Edge AI & Intelligence Sensing for Personal Devices

Intelligence That Moves with You



Personal Edge AI

Edge AI brings intelligent, context-aware experiences to personal devices while enhancing user privacy.



Agentic Edge AI



Enhanced Privacy by Design



Context-Aware Processing

# Shaping Physical AI & Robotics

Real-Time Intelligence Where Machines Sense, Decide, and Act

Autonomous Robots

Robotic Systems



Edge AI is designed to enable robots to operate with advanced perception and decision-making by processing vision, touch, audio, and contextual data locally to support fast response, safety, and reliable operation.

✓ Real-Time Perception & Control

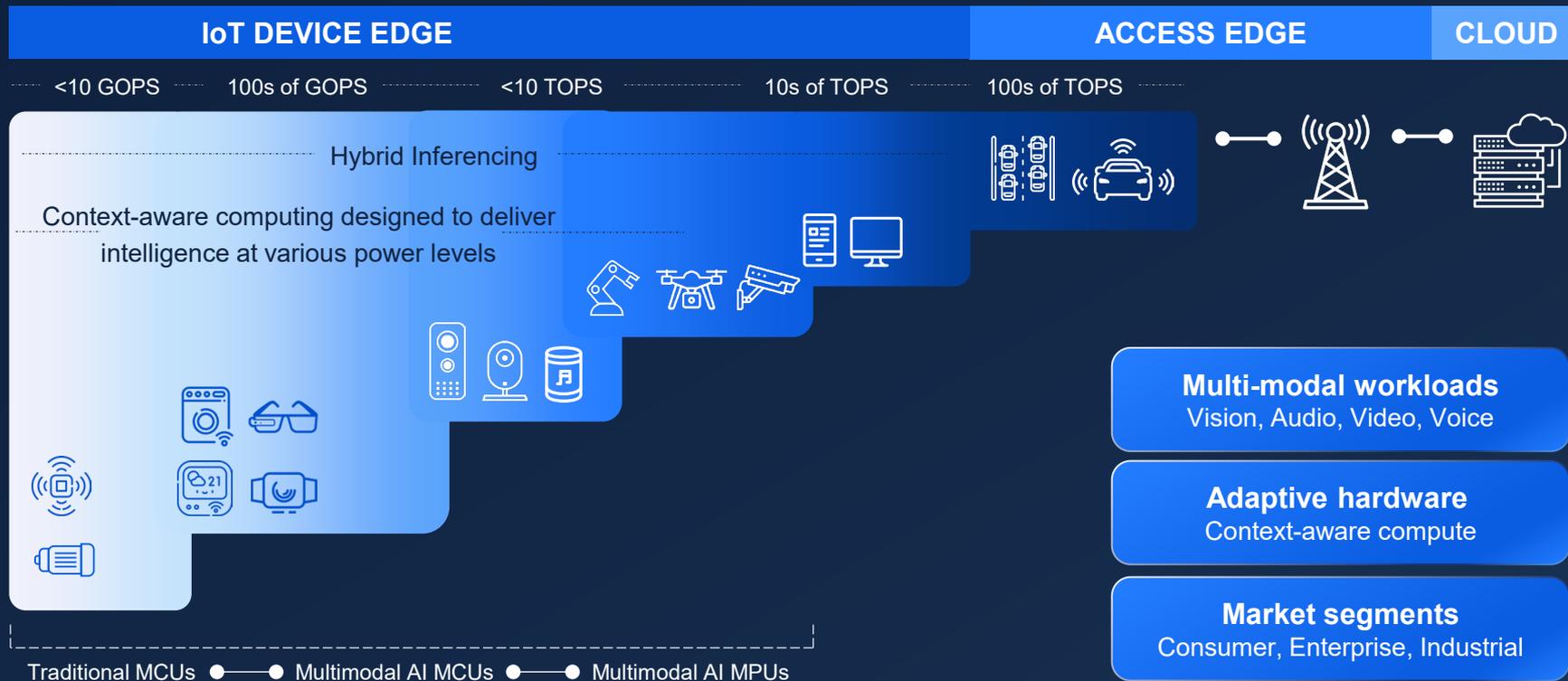
✓ Autonomous Edge Decision-Making

✓ Reliable, Continuous Operation

# Edge AI Processors & Connectivity



# AI is Unlocking the Potential of Edge IoT Processors



# Astra™ — AI-Native Compute

Advancing Compute Flexibility for IoT Products

Compute Solutions

Adaptive AI Framework

Unified Software Experience

Partner Solution Ecosystem

Wireless Connectivity



# Intelligent Connectivity

Scalable wireless for modern IoT systems

Expertise

Innovation

Performance

AI-Native Compute

IoT Optimized

**25x** Wider Channel

**50%** Higher Throughput



Advanced Security



Device Updates



Wi-Fi, Bluetooth & GNSS



WFA Certified

Robust Interoperability



Smart Home



Automotive



PC/Display



Wearables



Mobile



Infrastructure

Connectivity Roadmap



Wi-Fi 6 / 7 / 8

Scalable across generations



GNSS

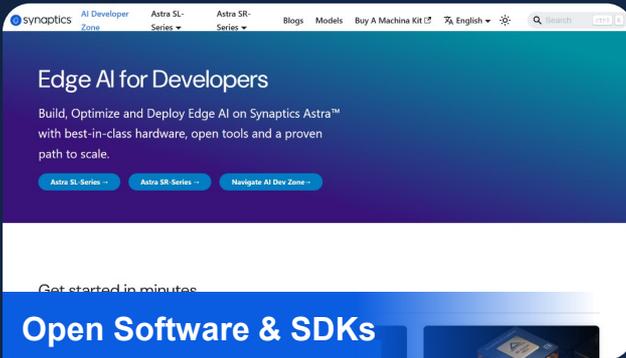
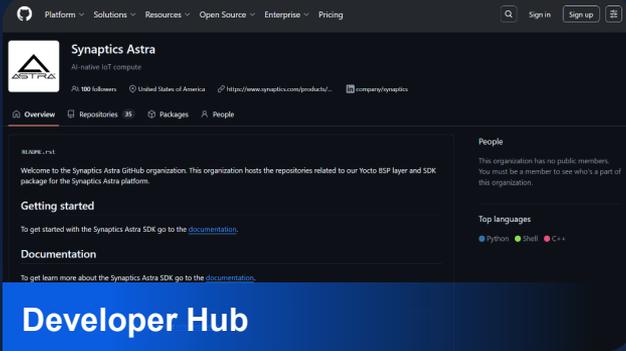
Integrated across the portfolio



Bluetooth (Classic & LE)

Optimized for low power

# Open, Scalable, Developer-First Platforms



## Broad Partner & Platform Ecosystem

- System-on-Modules
- Reference Architectures
- AI Model Partners
- Market Vertical Dev Kits
- Production Grade OS/Distros
- Scaling Partners



# Enterprise & Mobile Touch



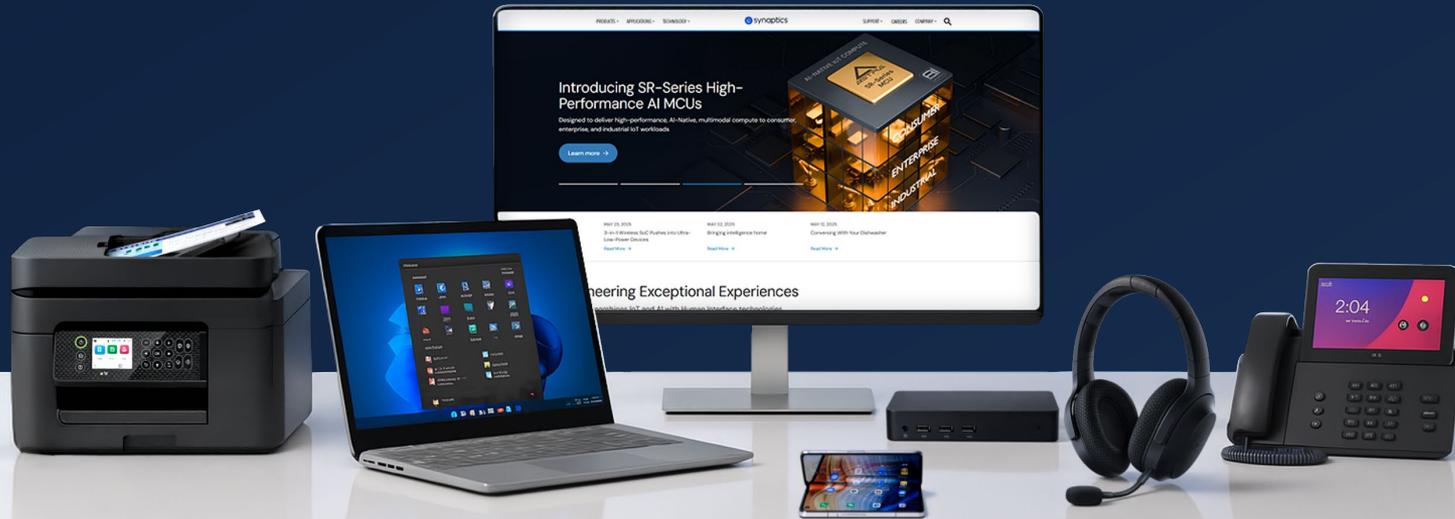
# Franchise Enterprise Portfolio

Leader in most product areas

Focused incremental investments

High profitability

Strong cash flows fund Core IoT growth



# AI-Enhanced Touch & Interaction

AI PC: Fingerprint, Touchpad, Large-Format Touch

## Fingerprint

Boosted Biometric Security

- High-accuracy fingerprint recognition
- Liveness and spoof detection
- Context-aware sensing for reliability



## Touchpad

Adaptive Cursor Management

- Intelligent finger vs. palm detection
- Context-aware touch pattern analysis
- Adaptive learning for user behavior



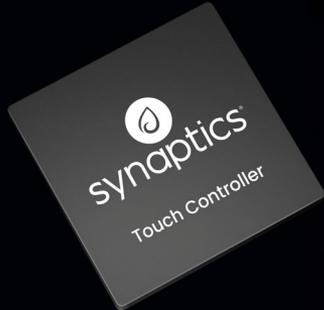
## Large Touch

Optimized Touch Experience

- High accuracy and fast response
- Usage-aware behavior across devices
- Proximity detection and noise mitigation



# Redefining Mobile Touch Performance



## Proven Innovation at Scalability

- 500+ touch-related patents
- Global-scale silicon deployment



## High Performance Touch Experience

- Ultra-fast, low-latency response
- AI-enhanced multi-frequency sensing



## OLED Leadership

- Next-gen OLED support (LTPO, Poleless)
- Flexible and foldable form factors



## Trusted by Global Brands

- 60+ flagship Flex OLED designs
- Chosen for premium devices worldwide

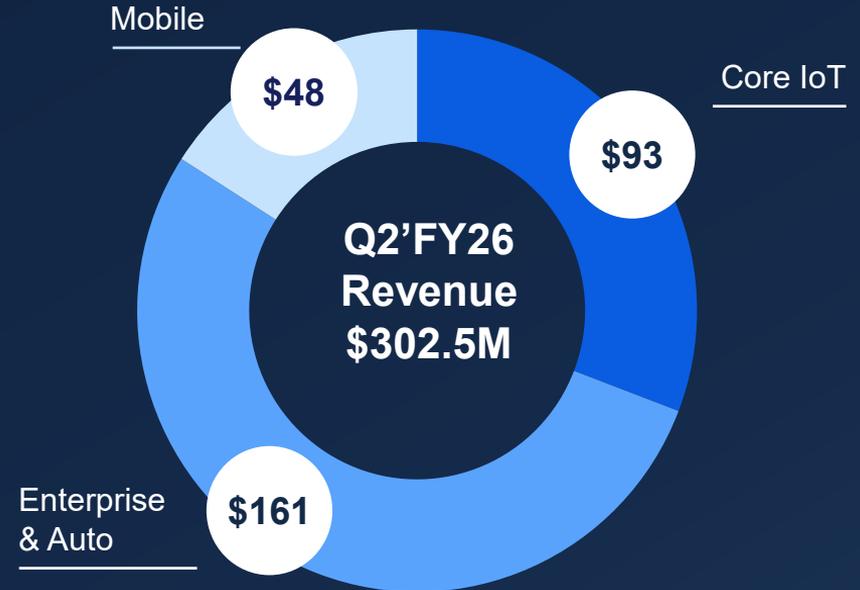


# Financials



# Q2'FY26 Financial Highlights

- Revenue of **\$302.5 million**, up 13% YoY
- Core IoT revenue increased 53% YoY
- GAAP & Non-GAAP gross margins improved QoQ
  - GAAP gross margin of 43.5%
  - Non-GAAP gross margin <sup>(1)</sup> of 53.6%
- GAAP loss per share of \$0.38
- Non-GAAP diluted **earnings per share <sup>(1)</sup> of \$1.21**
- Cash flow from operations of **\$30 million**

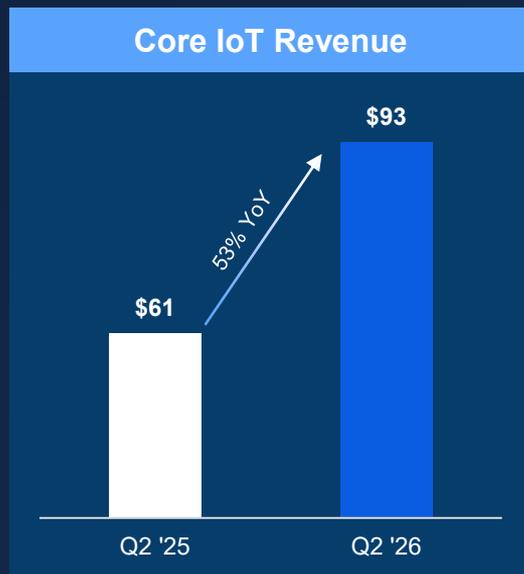


(1) Non-GAAP gross margin and non-GAAP diluted earnings per share are non-GAAP measures. See the tables at the end of this presentation for a reconciliation of GAAP results to non-GAAP financial measures

# Solid YoY Growth



Revenue up 13% YoY



Core IoT revenue increased 53%

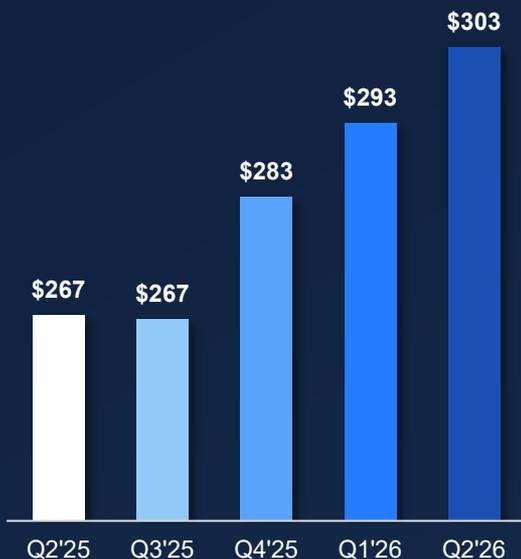


Non-GAAP EPS growth of 32%<sup>(1)</sup>

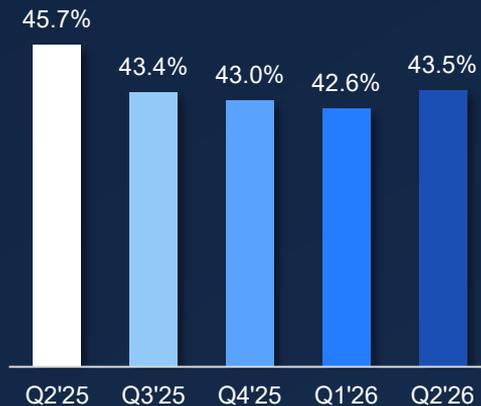
<sup>(1)</sup> Non-GAAP EPS is a non-GAAP measure. For a reconciliation to the most directly comparable financial measure prepared in accordance with GAAP, please see the appendix of this presentation

# Quarterly Revenue and Gross Margin Trend

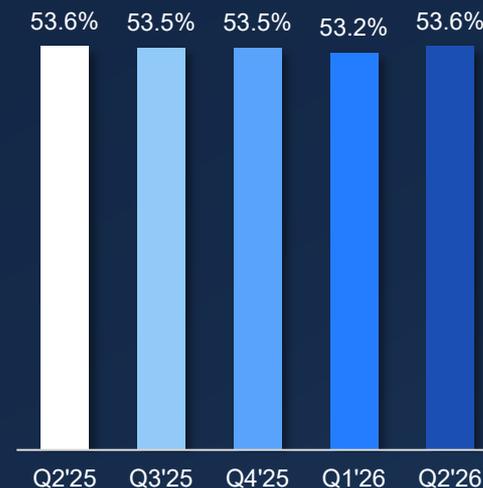
## Total Revenue (\$M)



## GAAP Gross Margin



## Non-GAAP Gross Margin<sup>(1)</sup>



Note: As-reported, not proforma for any acquisition/divestiture activity over this timeframe

<sup>(1)</sup>Non-GAAP gross margin is a non-GAAP measure. See the tables at the end of this presentation for a reconciliation of GAAP results to non-GAAP financial measures

# Q2'FY26 Financial Results

| \$M (except EPS)            | Q2'25   | Q1'26    | Q2'26    | QoQ     | YoY        |
|-----------------------------|---------|----------|----------|---------|------------|
| Revenue                     | \$267.2 | \$292.5  | \$302.5  | 3%      | 13%        |
| GAAP Gross Margin %         | 45.7%   | 42.6%    | 43.5%    | 90 bps  | -220 bps   |
| GAAP Operating Expenses     | \$137.4 | \$147.8  | \$146.8  | (1%)    | 7%         |
| GAAP Operating Margin       | -5.7%   | -8.0%    | -5.0%    | 300 bps | 70 bps     |
| GAAP EPS                    | \$0.05  | (\$0.53) | (\$0.38) | 28%     | (860%)     |
| Non-GAAP Gross Margin %     | 53.6%   | 53.2%    | 53.6%    | 40 bps  | 0 bps      |
| Non-GAAP Operating Expenses | \$97.1  | \$104.0  | \$104.2  | 0.2%    | 7%         |
| Non-GAAP Operating Margin   | 17.3%   | 17.6%    | 19.2%    | 160 bps | 190 bps    |
| Non-GAAP EPS Diluted        | \$0.92  | \$1.09   | \$1.21   | 11%     | <b>32%</b> |

See the tables at the end of this presentation for a reconciliation of GAAP results to non-GAAP financial measures

# Capital Allocation Priorities

Prioritize Core IoT



**01. Organic investments**

Accretive opportunities



**02. Inorganic opportunities**

Opportunistic, no periodic commitment



**03. Debt management**

**04. Share repurchases**

# Summary



**Focus on Edge AI & IoT growth markets**



**Strong history of positive cash flow generation**



**Disciplined stewardship of shareholder capital**



**Established relationships with a diversified set of customers**



**Strong leadership team driving growth**

# Appendix



# GAAP to Non-GAAP Reconciliation Tables

|                                                                 | Q2'26<br>Actual | Q1'26<br>Actual | Q4'25<br>Actual | Q3'25<br>Actual | Q2'25<br>Actual | Q1'25<br>Actual | Q4'24<br>Actual | Q3'24<br>Actual |
|-----------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| <b>GAAP gross margin</b>                                        | \$ 131.7        | \$ 124.6        | \$ 121.5        | \$ 115.8        | \$ 122.2        | \$ 120.9        | \$ 113.4        | \$ 110.3        |
| Acquisition & integration related costs                         | 30.2            | 30.5            | 29.4            | 26.6            | 20.8            | 20.8            | 17.8            | 14.3            |
| Share-based compensation                                        | 0.2             | 0.4             | 0.3             | 0.3             | 0.3             | (2.7)           | 1.0             | 1.0             |
| <b>Non-GAAP gross margin</b>                                    | <b>\$ 162.1</b> | <b>\$ 155.5</b> | <b>\$ 151.2</b> | <b>\$ 142.7</b> | <b>\$ 143.3</b> | <b>\$ 139.0</b> | <b>\$ 132.2</b> | <b>\$ 125.6</b> |
|                                                                 | Q2'26<br>Actual | Q1'26<br>Actual | Q4'25<br>Actual | Q3'25<br>Actual | Q2'25<br>Actual | Q1'25<br>Actual | Q4'24<br>Actual | Q3'24<br>Actual |
| <b>GAAP gross margin - percentage of revenue</b>                | 43.5%           | 42.6%           | 43.0%           | 43.4%           | 45.7%           | 46.9%           | 45.8%           | 46.5%           |
| Acquisition & integration related costs - percentage of revenue | 10.0%           | 10.4%           | 10.4%           | 10.0%           | 7.8%            | 8.1%            | 7.2%            | 6.0%            |
| Share-based compensation - percentage of revenue                | 0.1%            | 0.2%            | 0.1%            | 0.1%            | 0.1%            | -1.1%           | 0.4%            | 0.4%            |
| <b>Non-GAAP gross margin - percentage of revenue</b>            | <b>53.6%</b>    | <b>53.2%</b>    | <b>53.5%</b>    | <b>53.5%</b>    | <b>53.6%</b>    | <b>53.9%</b>    | <b>53.4%</b>    | <b>52.9%</b>    |
|                                                                 | Q2'26<br>Actual | Q1'26<br>Actual | Q4'25<br>Actual | Q3'25<br>Actual | Q2'25<br>Actual | Q1'25<br>Actual | Q4'24<br>Actual | Q3'24<br>Actual |
| <b>GAAP operating expense</b>                                   | \$ 146.8        | \$ 147.8        | \$ 145.7        | \$ 142.1        | \$ 137.4        | \$ 149.3        | \$ 144.5        | \$ 127.7        |
| Share-based compensation                                        | (38.5)          | (36.3)          | (30.7)          | (19.6)          | (34.3)          | (29.9)          | (25.6)          | (28.9)          |
| Executive transition costs and other                            | -               | -               | (2.6)           | -               | -               | -               | -               | -               |
| Acquisition & integration related costs                         | (4.0)           | (5.0)           | (6.4)           | (6.2)           | (5.2)           | (7.1)           | (3.9)           | (4.0)           |
| Restructuring costs                                             | (0.1)           | (2.5)           | (1.4)           | (0.5)           | (0.8)           | (14.2)          | (1.4)           | 0.2             |
| Intangible asset impairment                                     | -               | -               | -               | (13.8)          | -               | -               | (16.0)          | -               |
| Legal settlements, vendor settlement accrual and other          | -               | -               | -               | (0.8)           | -               | (2.2)           | (1.1)           | -               |
| <b>Non-GAAP operating expense</b>                               | <b>104.2</b>    | <b>104.0</b>    | <b>104.6</b>    | <b>101.2</b>    | <b>97.1</b>     | <b>95.9</b>     | <b>96.5</b>     | <b>95.0</b>     |
|                                                                 | Q2'26<br>Actual | Q1'26<br>Actual | Q4'25<br>Actual | Q3'25<br>Actual | Q2'25<br>Actual | Q1'25<br>Actual | Q4'24<br>Actual | Q3'24<br>Actual |
| <b>GAAP operating income (loss)</b>                             | \$ (15.1)       | \$ (23.2)       | \$ (24.2)       | \$ (26.3)       | \$ (15.2)       | \$ (28.4)       | \$ (31.1)       | \$ (17.4)       |
| Acquisition & integration related costs                         | 34.2            | 35.5            | 35.8            | 32.8            | 26.0            | 27.9            | 21.7            | 18.3            |
| Executive transition costs and other                            | -               | -               | 2.6             | -               | -               | -               | -               | -               |
| Share-based compensation                                        | 38.7            | 36.7            | 31.1            | 19.9            | 34.6            | 27.2            | 26.6            | 29.9            |
| Restructuring costs                                             | 0.1             | 2.5             | 1.4             | 0.5             | 0.8             | 14.2            | 1.4             | (0.2)           |
| Intangible asset impairment                                     | -               | -               | -               | 13.8            | -               | -               | 16.0            | -               |
| Legal settlements, vendor settlement accrual and other          | -               | -               | -               | 0.8             | -               | 2.2             | 1.1             | -               |
| <b>Non-GAAP operating income</b>                                | <b>\$ 57.9</b>  | <b>\$ 51.5</b>  | <b>\$ 46.7</b>  | <b>\$ 41.5</b>  | <b>\$ 46.2</b>  | <b>\$ 43.1</b>  | <b>\$ 35.7</b>  | <b>\$ 30.6</b>  |

# GAAP to Non-GAAP Reconciliation Tables - continued

|                                                        | Q2'26<br>Actual  | Q1'26<br>Actual  | Q4'25<br>Actual  | Q3'25<br>Actual  | Q2'25<br>Actual | Q1'25<br>Actual  | Q4'24<br>Actual | Q3'24<br>Actual  |
|--------------------------------------------------------|------------------|------------------|------------------|------------------|-----------------|------------------|-----------------|------------------|
| <b>GAAP net income (loss)</b>                          | \$ (14.8)        | \$ (20.6)        | \$ (4.7)         | \$ (21.8)        | \$ 1.8          | \$ (23.1)        | \$ 208.3        | \$ (18.1)        |
| Acquisition & integration related costs                | 34.2             | 35.5             | 35.8             | 32.8             | 26.0            | 27.9             | 21.7            | 18.3             |
| Executive transition costs and other                   |                  |                  | 2.6              |                  |                 |                  |                 |                  |
| Share-based compensation                               | 38.7             | 36.7             | 31.1             | 19.9             | 34.6            | 27.2             | 26.6            | 29.9             |
| Restructuring costs                                    | 0.1              | 2.5              | 1.4              | 0.5              | 0.8             | 14.2             | 1.4             | (0.2)            |
| Intangible asset impairment                            | -                | -                | -                | 13.8             | -               | -                | 16.0            | -                |
| Legal settlements, vendor settlement accrual and other | -                | -                | -                | 0.8              | -               | 2.2              | 1.1             | -                |
| Miscellaneous other income                             | -                | (2.3)            | -                | -                | -               | -                | -               | -                |
| Other non-cash items                                   | 0.8              | 0.7              | 0.8              | 0.7              | 7.1             | 0.6              | 0.7             | 0.6              |
| Non-GAAP tax adjustments                               | (10.6)           | (9.2)            | (27.5)           | (11.4)           | (33.7)          | (16.5)           | (250.2)         | (9.5)            |
| <b>Non-GAAP net income</b>                             | <b>\$ 48.4</b>   | <b>\$ 43.3</b>   | <b>\$ 39.5</b>   | <b>\$ 35.3</b>   | <b>\$ 36.6</b>  | <b>\$ 32.5</b>   | <b>\$ 25.6</b>  | <b>\$ 21.0</b>   |
| <b>GAAP net income (loss) per share</b>                | <b>\$ (0.38)</b> | <b>\$ (0.53)</b> | <b>\$ (0.12)</b> | <b>\$ (0.56)</b> | <b>\$ 0.05</b>  | <b>\$ (0.58)</b> | <b>\$ 5.22</b>  | <b>\$ (0.46)</b> |
| Acquisition & integration related costs                | 0.88             | 0.91             | 0.92             | 0.84             | 0.65            | 0.70             | 0.54            | 0.47             |
| Executive transition costs and other                   | -                | -                | 0.07             |                  |                 |                  |                 |                  |
| Share-based compensation                               | 0.99             | 0.95             | 0.80             | 0.51             | 0.87            | 0.68             | 0.67            | 0.76             |
| Restructuring costs                                    | -                | 0.06             | 0.04             | 0.01             | 0.02            | 0.36             | 0.04            | (0.01)           |
| Intangible asset impairment                            | -                | -                | -                | 0.35             | -               | -                | 0.40            | -                |
| Legal settlements, vendor settlement accrual and other | -                | -                | -                | 0.02             | -               | 0.06             | 0.03            | -                |
| Other non-cash items                                   | 0.02             | 0.02             | 0.02             | 0.02             | 0.18            | 0.02             | 0.02            | 0.02             |
| Miscellaneous other income                             | -                | (0.06)           | -                | -                | -               | -                | -               | -                |
| Non-GAAP tax adjustment                                | (0.27)           | (0.24)           | (0.70)           | (0.29)           | (0.85)          | (0.41)           | (6.28)          | (0.24)           |
| Non-GAAP share adjustment                              | (0.03)           | (0.02)           | (0.02)           | -                | -               | (0.02)           | -               | (0.01)           |
| <b>Non-GAAP net income per share - diluted</b>         | <b>\$ 1.21</b>   | <b>\$ 1.09</b>   | <b>\$ 1.01</b>   | <b>\$ 0.90</b>   | <b>\$ 0.92</b>  | <b>\$ 0.81</b>   | <b>\$ 0.64</b>  | <b>\$ 0.53</b>   |